

November 12, 2021

To,
Department of Listing Operations
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Trading Symbol: **SECMARK**
Scrip Code: **543234**

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

This is to inform you that the Board of Directors of the Company, in its meeting held today, viz. Friday, November 12, 2021 which commenced at 3.10 p.m. and concluded at 3.30 p.m. inter alia have considered and approved following business:

1. Approved the standalone and consolidated Unaudited Financial Results (with limited review of Auditor) of the Company for the half year ended 30th September, 2021

We request you to take the above on record and treat the same as a disclosure under Regulation 30 of the SEBI Listing Regulations, read with SEBI circular CIR/CFD/CMD/4/2015, dated 9th September, 2015, and/or such other applicable Regulation(s) of the SEBI Listing Regulations.

The above information is also available on the Company's website: <https://www.secmark.in>

Thanking you

Yours faithfully,

For SecMark Consultancy Limited

Sunil
Kumar
Bang

Digitally signed
by Sunil Kumar
Bang
Date: 2021.11.12
15:43:03 +05'30'

Sunil Kumar Bang
Company Secretary & Compliance Officer
Membership No- A17808

SECMARK CONSULTANCY LIMITED
CIN No. U67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067

(Rs. in lakhs)					
Statement of Standalone Unaudited Results for the half year ended 30th September 2021					
Sr. No.	Particulars	Half year Ended			Year Ended
		30-Sep-21 (Unaudited)	31-Mar-21 (Unaudited)	30-Sep-20 (Unaudited)	31-Mar-21 (Audited)
I	Revenue from operations	513.25	546.33	212.57	758.90
II	Other income	23.22	43.61	8.63	52.24
III	Total Income (I+II)	536.46	589.94	221.20	811.14
IV	Expenses				
	Employee benefits expenses	181.11	178.53	106.48	285.01
	Finance Cost	2.14	1.51	6.87	8.38
	Depreciation and amortization expense	15.55	12.56	9.48	22.04
	Other expenses	246.96	143.13	68.44	211.57
	Total Expenses	445.75	335.73	191.27	527.00
V	Profit before exceptional items & tax (III-IV)	90.71	254.21	29.93	284.13
VI	Exceptional items	-	1.35	82.95	84.30
VII	Profit before tax (IV - V)	90.71	252.86	(53.02)	199.83
VIII	Tax Expenses:				
	Income tax	-	62.82	3.36	66.18
	Deferred tax	43.18	0.48	(16.37)	(15.89)
	Adjustment for Earlier Year Tax	-	(7.76)	-	(7.76)
	Profit for the period (VI-VII)	47.53	197.31	(40.01)	157.30
	Total Paid-up Equity Share Capital (Face Value Rs. 10/- each)	412.40	412.40	412.40	412.40
	Reserves & Surplus excluding Revaluation Reserves	-	-	-	1,669.93
	Earnings Per Share (of Rs. 10/- each) (not annualized)				
	a. Basic	1.15	5.53	(1.33)	4.41
	b. Diluted	1.15	5.49	(1.32)	4.38

Notes:

- 1 The above audited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 12th November 2021 and Statutory Auditors of the Company have carried out audit of the same.
- 2 The figures for half year ended 31st March 2021 are balancing figures between the audited figures of the full financial year and the reviewed year-to-date figures up to the half year of the financial year
- 3 Exceptional item includes IPO Expenses incurred of Rs. 84.30 Lakhs for the year ended 31st March 2021
- 4 Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.



Place : Mumbai
 Date : 12th November 2021

By order of the Board of Directors
 For SecMark Consultancy Limited

JIGNESH MEHTA
Digitally signed by JIGNESH MEHTA Date: 2021.11.12 15:37:06 +0530'

Jignesh Mehta
 Director
 DIN : 07929488

SECMARK CONSULTANCY LIMITED
CIN No. U67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067
UNAUDITED STATEMENT OF ASSETS & LIABILITIES

(Rs. in lakhs)

Sr. No	Particulars	As at September 30, 2021	As at March 31, 2021
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	412.40	412.40
	(b) Reserves and surplus	1,717.45	1,669.93
		2,129.85	2,082.33
2	Non current liabilities		
	(a) Long Term Borrowings	-	-
	(b) Deferred Tax Liabilities	22.05	-
	(c) Long Term Provisions	11.12	11.12
		33.16	11.12
3	Current liabilities		
	(a) Short-term borrowings	-	88.36
	(b) Trade Payable		
	A) total outstanding dues of micro & small enterprises	-	-
	B) total outstanding dues of creditors other than micro & small enterprises	38.45	26.45
	(c) Other current liabilities	82.93	120.75
	(d) Short term provisions	9.40	5.55
		130.79	241.10
	TOTAL	2,293.81	2,334.55
II.	ASSETS		
1	Non current assets		
	(a) Property Plant & Equipment and Intangible Assets		
	(i) Property Plant & Equipment	199.62	180.71
	(ii) Intangible assets	800.67	
	(b) Non current investments	66.50	66.50
	(c) Deferred Tax Assets (Net)	-	21.14
	(d) Other Non Current Assets	807.96	1,831.94
		1,874.75	2,100.29
2	Current assets		
	(a) Trade receivables	125.97	208.89
	(b) Cash and Cash Equivalents	114.37	0.92
	(c) Short term loans and advances	178.71	24.45
		419.06	234.26
	TOTAL	2,293.81	2,334.55



By order of the Board of Directors
For SecMark Consultancy Limited

Digitally signed
by JIGNESH
MEHTA
Date: 2021.11.12
15:37:27 +05'30'

Jignesh Mehta
Director
DIN : 07929488

Place : Mumbai
Date : 12th November 2021

SECMARK CONSULTANCY LIMITED
CIN No. U67190MH2011PLC220404
UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2021

(Rs. in lakhs)

Particulars	For the period ended 30th Sept, 2021	For the period ended 30th Sept, 2020
A. Cash Flow From Operating Activities :		
Net profit before tax as per statement of profit and loss	90.71	(53.02)
<u>Adjustments for :</u>		
Depreciation	15.55	9.48
Interest Income	(21.42)	(8.63)
Gratuity Provision	-	-
Interest Expenses	2.14	6.87
Operating Cash Flow Before Working Capital Changes	86.98	(45.29)
Changes in current assets and liabilities		
(Increase)/ Decrease in Trade receivables	82.92	52.35
(Increase)/ Decrease loans and advances & Other Current Assets	(141.22)	(31.65)
Increase/ (Decrease) in other current Liabilities & Provisions	14.45	56.20
Cash Generated From Operations	43.13	31.61
Payment of Taxes (Net of Refunds)	(36.41)	(12.19)
Net Cash Flow From Operating Activities (A)	6.72	19.41
B. Cash Flow From Investing Activities :		
(Purchase)/ Sale of Fixed Assets	(835.13)	(0.59)
(Increase)/ Decrease in Fixed Deposits	1,010.94	(102.60)
(Purchase)/ Sale of Investments (net)	-	-
Interest received from Fixed Deposit and Bonds	21.42	8.63
Net Cash Flow From Investment Activities (B)	197.23	(94.56)
C. Cash Flow From Financing Activities :		
(Repayment) / Proceed of borrowings from Banks/Others	(88.36)	82.47
IPO Proceeds from issue of Equity Shares including premium	-	1,462.70
Interest on short term borrowing	(2.14)	(6.87)
Net Cash From / (Used In) Financing Activities (C)	(90.50)	1,538.30
Net Increase In Cash Or Cash Equivalents (A+B+C)	113.46	1,463.15
Cash And Cash Equivalents At The Beginning Of The Year	0.92	0.92
Cash And Cash Equivalents As At The End Of The Year	114.37	1,464.07



Place : Mumbai
Date : 12th November 2021

By order of the Board of Directors
For SecMark Consultancy Limited

JIGNESH MEHTA Digitally signed by
JIGNESH MEHTA
Date: 2021.11.12
15:37:48 +05'30'

Jignesh Mehta
Director
DIN : 07929488

SECMARK CONSULTANCY LIMITED
CIN No. U67190MH2011PLC220404
PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067

Rs. In Lakhs					
Statement of Consolidated Unaudited Results for the half year ended 30th September, 2021					
Sr. No.	Particulars	Half year Ended			Year Ended
		30-Sep-21 (Unaudited)	31-Mar-21 (Unaudited)	30-Sep-20 (Unaudited)	31-Mar-21 (Audited)
I	Revenue from operations	513.25	546.33	212.57	758.90
II	Other income	23.22	43.67	8.63	52.30
III	Total Income (I+II)	536.46	590.00	221.20	811.20
IV	Expenses				
	Employce benefits expenses	181.07	178.53	106.48	285.01
	Finance Cost	2.14	1.51	6.87	8.38
	Depreciation and amortization expense	15.55	12.56	9.48	22.04
	Other expenses	246.93	143.19	68.44	211.62
	Total Expenses	445.69	335.78	191.27	527.06
V	Profit before exceptional iteams & tax (III-IV)	90.77	254.21	29.93	284.14
VI	Exceptional items	-	1.35	82.95	84.30
VII	Profit before tax (IV - V)	90.77	252.86	(53.02)	199.84
VIII	Tax Expenses:				
	Income tax	-	62.82	3.36	66.18
	Deferred tax	43.18	0.49	(16.37)	(15.89)
	Adjustment for Earlier Year Tax	-	(7.76)	-	(7.76)
	Profit for the period (VI-VII)	47.59	197.30	(40.01)	157.30
	Total Paid-up Equity Share Capital (Face Value Rs. 10/- each)	412.40	412.40	412.40	412.40
	Reserves & Surplus excluding Revaluation Reserves	-	-	-	1,670.14
	Earnings Per Share (of Rs. 10/- each) (not annualized)				
	a. Basic	1.15	5.53	(1.33)	4.41
	b. Diluted	1.15	5.49	(1.32)	4.38

*EPS for half yealy are not annualized.

Notes:

- The above unaudited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 12th November, 2021 and Statutory Auditors of the Company have carried out audit of the same.
- The figures for half year ended 31st March, 2021 and 31st March, 2020 are balancing figures between the audited figures of the full financial year and the reviewed year-to-date figures up to the half year of the financial year.
- Exceptional item icludes IPO Expenses incurred of Rs. 84.30 Lakhs for the year ended 31st March 2021
- Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.
- The Shares of the company were listed on 01st Oct, 2020 and practise of half yearly closing have been recently adopted

By order of the Board of Directors
For SecMark Consultancy Limited



JIGNESH MEHTA Digitally signed by
JIGNESH MEHTA
Date: 2021.11.12
15:55:25 +05'30'

Jignesh Mehta
Director
DIN : 07929488

Place : Mumbai
Date : 12th November 2021

SECMARK CONSULTANCY LIMITED
 CIN No. U67190MH2011PLC220404
 PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES

Rs. In Lakhs

Sr. No	Particulars	As at September 30, 2021	As at March 31, 2021
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	412.40	412.40
	(b) Reserves and surplus	1,717.73	1,670.14
		2,130.13	2,082.54
2	Non current liabilities		
	(a) Long Term Borrowings	-	-
	(b) Deferred Tax Liabilities	22.05	-
	(c) Long Term Provisions	11.12	11.12
		33.16	11.12
3	Current liabilities		
	(a) Short-term borrowings	-	88.36
	(b) Trade Payable		
	A) total outstanding dues of micro & small enterprises	-	-
	B) total outstanding dues of creditors other than micro & small enterprises	38.45	26.45
	(c) Other current liabilities	82.95	120.80
	(d) Short term provisions	9.40	5.55
		130.80	241.16
	TOTAL	2,294.10	2,334.81
II.	ASSETS		
1	Non current assets		
	(a) Fixed assets		
	(i) Tangible assets	199.62	180.71
	(ii) Intangible assets	800.67	-
	(b) Non current investments	65.70	65.70
	(c) Deferred Tax Assets (Net)	-	21.14
	(d) Other Non Current Assets	807.96	1,831.94
		1,873.95	2,099.49
2	Current assets		
	(a) Trade receivables	125.97	208.89
	(b) Cash and Cash Equivalents	115.43	1.98
	(c) Short term loans and advances	178.74	24.45
		420.15	235.32
	TOTAL	2,294.10	2,334.81



Place : Mumbai
 Date : 12th November 2021

By order of the Board of Directors
 For SecMark Consultancy Limited

JIGNESH MEHTA Digitally signed by
 JIGNESH MEHTA
 Date: 2021.11.12
 15:35:58 +05'30'

Jignesh Mehta
 Director
 DIN : 07929488

SECMARK CONSULTANCY LIMITED

CIN No. U67190MH2011PLC220404

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2021

Rs. In Lakhs

Particulars	For the period ended 30th Sept, 2021	For the period ended 30th Sept, 2020
A. Cash Flow From Operating Activities :		
Net profit before tax as per statement of profit and loss	90.77	(53.02)
<u>Adjustments for :</u>		
Depreciation	15.55	9.48
Interest Income	(21.42)	(8.63)
Gratuity Provision	-	-
Interest Expenses	2.14	6.87
Operating Cash Flow Before Working Capital Changes	87.05	(45.29)
Changes in current assets and liabilities		
(Increase)/ Decrease in Trade receivables	82.92	52.35
(Increase)/ Decrease loans and advances & Other Current Assets	(141.25)	(31.65)
Increase/ (Decrease) in other current Liabilities & Provisions	14.41	56.20
Cash Generated From Operations	43.13	31.61
Payment of Taxes (Net of Refunds)	(36.41)	(12.19)
Net Cash Flow From Operating Activities (A)	6.72	19.41
B. Cash Flow From Investing Activities :		
(Purchase)/ Sale of Fixed Assets	(835.13)	(0.59)
(Increase)/ Decrease in Fixed Deposits	1,010.94	(102.60)
(Purchase)/ Sale of Investments (net)	-	-
Interest received from Fixed Deposit and Bonds	21.42	8.63
Net Cash Flow From Investment Activities (B)	197.23	(94.56)
C. Cash Flow From Financing Activities :		
(Repayment) / Proceed of borrowings from Banks/Others	(88.36)	82.47
IPO Proceeds from issue of Equity Shares including premium	-	1,462.70
Interest on short term borrowing	(2.14)	(6.87)
Net Cash From/ (Used In) Financing Activities (C)	(90.50)	1,538.30
Net Increase In Cash Or Cash Equivalents (A+B+C)	113.46	1,463.15
Cash And Cash Equivalents At The Beginning Of The Year	1.98	1.93
Cash And Cash Equivalents As At The End Of The Year	115.43	1,465.08



By order of the Board of Directors
For SecMark Consultancy Limited

JIGNESH
MEHTA
Digitally signed
by JIGNESH
MEHTA
Date: 2021.11.12
15:36:24 +05'30'

Jignesh Mehta
Director
DIN : 07929488

Place : Mumbai
Date : 12th November 2021

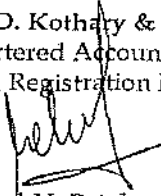


Independent Auditor's Review Report on the Half Year Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SecMark Consultancy Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of SecMark Consultancy Limited (the 'Company') for half year ended September 30, 2021 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W

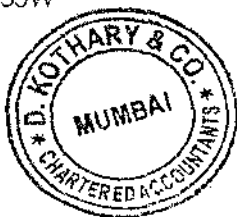

Mehul N. Patel
Partner

Membership No. 132650

Place: Mumbai

Date: 12th November, 2021

UDIN No. 21132650AAAAHA9098





Independent Auditor's Review Report for the Half Year Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SecMark Consultancy Limited

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of **SecMark Consultancy Limited** ("the Parent"), which includes its subsidiary (the Parent and its subsidiary together referred to as 'the Group'), for the half year ended 30th September, 2021 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulation').
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of following entities:

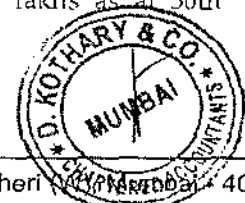
Parent Company

- i) SecMark Consultancy Limited

Subsidiary

- i) Market on Cloud Private Limited.

5. The consolidated unaudited financial results include the interim financial statements/ financial information/ financial results of a subsidiary which have not been reviewed by their auditors, whose interim financial results/information reflect total assets of Rs. 1.06 lakhs as at 30th



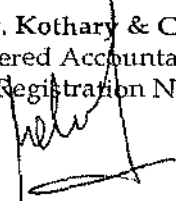


D. KOTHARY & CO.
Chartered Accountants

September 2021, total revenues of Rs. Nil lakhs, total net profit after tax of Rs. Nil lakhs for the period 1st April 2021 to 30th September 2021 and net cash inflows of Rs. Nil lakhs for the period 1st April 2021 to 30th September 2021, based on their interim financial statements/ financial information/ financial results which have not been reviewed by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D. Kothary & Co.
Chartered Accountants
Firm Registration No. 105335W


Mehul N. Patel
Partner
Membership No. 132650
Place: Mumbai
Date: 12th November, 2021
UDIN: 21132650AAA AHB8132

