

Date: September 20, 2024

To, <b>The General Manager, Listing Department BSE Limited,</b> Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, <b>The Manager, Listing Department National Stock Exchange on India Limited,</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip code: <b>543234</b>	Trading Symbol: <b>SECMARK</b>

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 28,500 equity shares pursuant to exercise of stock options under Employee Stock Option Plan.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that, the Board of Directors of the Company on September 20, 2024, through circulation, approved the allotment of 28,500 equity shares of face value of Rs. 10/- each as fully paid-up, to the eligible employees who have exercised their stock options under SecMark Employee Stock Option Scheme, 2019.

Consequent to the aforesaid allotment, issued, subscribed & paid-up share capital of the Company has increased as under:

From:	To:
Rs. 10,38,21,250 comprising of 1,03,82,125 equity shares of Rs. 10/- each	Rs. 10,41,06,250 comprising of 1,04,10,625 equity shares of Rs. 10/- each

The statement under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as '**Annexure - A**'.

Kindly take the same on record and oblige.

**Thanking you.**

**Yours Truly,**  
For **SEC MARK CONSULTANCY LIMITED**

**Sunil Kumar Bang**  
Company Secretary and Compliance Officer

“Annexure - A”

Statement under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Company Name Address of Registered Office	SecMark Consultancy Limited Plot no. 36/227, Sector VI Charkop, Kandivali (west) Mumbai 400 067
Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited (BSE) The National Stock Exchange of India Limited. (NSE)
Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2014 read with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognized Stock Exchange.	<u>For BSE</u> 24.11.2023 06.10.2023  <u>For NSE</u> 10.11.2023
Filing Number, if any	<u>For BSE</u> 189214 - 24.11.2023 139802 - 06.10.2021  <u>For NSE</u> 38389 - 10.11.2023  <b>Approval Letter</b> <u>For BSE</u> Dated December 21, 2023 - DCS/IPO/JP/ESOP-IP/3016/2023-24 Dated December 17, 2021 - DCS/FL/MJ/ESOP-IP/1736/2021-22 <u>For NSE</u> Dated December 21, 2023 - NSE/LIST/38389
Title of the Scheme pursuant to which shares are issued, if any	SecMark Employee Stock Option Scheme, 2019
Kind of security to be listed	Equity Shares
Par value of the shares	Rs. 10/-
Date of issue/allotment of shares	September 20, 2024
Number of shares issued	28,500
Share Certificate No., if applicable	Not Applicable
Distinctive number of the share, if	Not Applicable

Applicable	
ISIN Number of the shares if issued in Demat	INE0BTM01013
Exercise price per share	Rs. 40/- per share
Premium per share	Rs. 30/- per share
Total Issued shares after this issue	1,04,10,625
Total Issued share capital after this issue	Rs. 10,41,06,250/-
Details of any lock-in on the shares as per	No Lock in
Date of expiry of lock-in	Not Applicable
Whether shares identical in all respects to existing shares if not, when will they become identical?	Yes, all equity shares of the Company allotted pursuant to the exercise of stock options shall rank pari-passu with the existing equity shares of the Company
Details of listing fees, if payable	Not Applicable